



PUBLIC INFORMATION AS OF 10/1/2016

NAME AND LOCATION:

Balance Accountable Care Network, LLC
DBA: Balance ACO
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New York, NY 10034
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BALANCE ACO PRIMARY CONTACT:

Dr. Oscar Fukilman, CEO
ofukilman@balanceaco.com
Tel: (212) 567-1104

ORGANIZATIONAL INFORMATION:

- **Balance ACO Participants (Performance Year 2016)**
 - 1211 WPR Medical Services, P.C.
 - 139 Medical Facility P.C.
 - A.W. Medical Office, P.C
 - Academy Medical Care, PC
 - A.T. Adebayo, MD, PC
 - Juan Alba
 - Julio Albarran Marzan, MD
 - Julio Albarran Marzan, MD PC
 - Vijay Alla, MD
 - America Medical Group PC
 - AMR Nayel MD PC
 - Amsterdam Medical Practice, PLLC
 - Luz Ares, MD
 - Atlantic Gastroenterology PC
 - Mary Z. Awad MD PC
 - Jose Batlle, MD
 - Christian Belliard Estevez
 - Best Care Ever Med Group, PC
 - Dominick K. Bioh, M.D. P.C.
 - Bright Medical PC

Broadway Internal Medicine PC
Leonid Bukhman
Bukhman Md Pc
Cecilia Calderon, MD
Cardiology Unlimited, PC
Sixto R. Caro MD
Ruben U. Carvajal MDPC
Ruben U. Carvajal, MD
Dario Castellanos, MD
Dario Castellanos, MD
CCN General Medicine, PLLC
Khalid Chaughtai
Kalid Chaughtai, MD
Stanley Cohen
Stanley B. Cohen, MD
Alberto Comas Espinal, MD
Concourse Village Primary Care PLLC
Michael Correa, MD
Michael Correa, MD PC
Cruz & Herrera, MDs PC
Alcedo Cruz, MD
Cuidado Medico Y Geriatrico Of Queens Pc
Jean D Augustine MD
Provat Das
Jean D Augustine
Francisco De Lara, MD
Ydelfonso Decoo
Arthur R. Dove MD PC
Essen Medical Associates, P.C.
First Medicare, Inc
Felix Florimon
Fort Washington Medical Office
Oscar Fukilman
General Medical Services Of Queens Pc
Chaudhry Ghumman
Global Medical Care Associates PLLC
Godwin Medical PC
Cheng Gonjon, MD
Fausto Gonzalez, MD
Jose Goris
Jose A. Goris, MD PC
Grupo Medico Dominicano PLLC
Rafael Guillen, MD

Rodolfo Guzman
Eliscer Guzman, MD
Hanna
Muhammad Haque
Muhammed Haque
Health Development & Restorative Medicine, PC
Healthy Living David Ben Meir Mph General Medici
Andres Hernandez-Abreu
House Call Medical Services of New York, PLLC
Le Kiong Huang MDPC
Joseph Huang, MD
Imperial Medical PC
Jerome Medical Office PC
JLDH Medical Service PLLC
Junction Medical Office PC
Ajith Kumar Karayil
Michael Karimi
Mahmood Karimi, NJ MD PA
Knickerbocker Medical Care P.C.
Cluny Lefevre, MD
Loving Care Medical PC
M B Medical Associates PC
Jean Macenat
Nadia Martinez De Pimentel
Medinova Physician PLLC
Mihail Medvedovsky Physician PC
Mihail Medvedovsky, MD
Gustavo Melamedoff
Agueda Mercardo, MD
Mesbah Medical PC
Harrison F Mitchell M D P C
Amr Nayel, MD
New York Primary Care Medicine Pc
Night and Day Medical Associates
ORG MEDICAL PLLC
Janny A. Ozuna Mendez MD PLLC
Babu Patel
Babubhai I Patel, MD
Babubhai I Patel Physician PC
Rajesh Patel, MD
Babu Patel, MD
Yomaris Pena-Pena, MD
Luisa Perez, MD

Eduardo Pignanelli
Eduardo L. Pignanelli, Physician P.C.
Ramon Pimentel, MD
Isaiah Pinckney
Isaiah Pinckney
Q-Care Affordable Medical Care PLLC
R.R.G. Medical Practice, PC
Mohammed Rahman
Ravi Physician PC
Venkata Ravi, MD
Elsa Reyes
Rafael Rodriguez
Alexander Shapsis, MD
Stephan Simons
Ramon Tallaj, MD
Total Medical, PC
Total Neuro Care PC
University Medical Office, PLLC
Martha Valdivia, MD
David Weiss
Westchester Avenue Family Medicine PC
Westside Medical
Woodlawn Medical Associates PC
Woodside Medical Practice PC
YPP New Modern Medicine, PLLC
Rehana Zaman
Roberto Zambon

- **Balance ACO participants in joint ventures between ACO Professionals and hospitals:**
No participants are involved in a joint venture between ACO professionals and hospitals.

- **Balance ACO Governing Body:**
 - Ramon Tallaj, M.D., Voting Member and Chairman, ACO Participant, Academy Medical Care, PC & AW Medical, PC
 - Oscar Fukilman, M.D., Voting Member and Chief Executive Officer, ACO Participant, Oscar J. Fukilman, MD
 - Sumir Sahgal, MD, Voting Member, Chief Medical Officer & Medical Director, ACO Participant, Essen Medical Associates, P.C. and House Call Medical Services of New York, PLLC
 - Jose A. Goris, MD, Voting Member and Treasurer, ACO Participant, Jose A. Goris, MD PC and Best Care Ever Med Group, PC
 - Ramon Anibal Ramos, Voting Member, Medicare Beneficiary Representative
 - Emilio Villegas, M.D., Non-Voting Member and Secretary

➤ Patricia Tobon, Non-Voting Member and Chief Operating Officer

- **Key Balance ACO Clinical and Administrative Leadership**

- ACO Executive: Oscar Fukilman, M.D.
- Chief Medical Officer & Medical Director: Sumir Sahgal, M.D
- Chief Operations Officer: Patricia Tobon
- Compliance Official: Liz Webb
- Quality Assurance/Improvement Officer: Dara Grieger, M.D.

- **Balance ACO Committees and Committee Leaderships**

- Quality Improvement and Patient Centeredness and Care Coordination Committee: Sumir Sahgal, M.D., Chair
- Finance and Operations Committee: Emilio Villegas, Chair
- Compliance Committee: Liz Webb, Chair
- Community Advisory Committee: Ramon Anibal Ramos, Chair

- **Types of ACO participants that formed the ACO:**

1. Individual practices of ACO professionals; and
2. ACO professionals in group practice arrangements

SHARED SAVINGS & LOSSES:

Amount of Shared Savings/Losses

- Agreement period beginning 2013, Performance Year 1: \$0
- Agreement period beginning 2013, Performance Year 2014: \$0
- Agreement period beginning 2013, Performance Year 2015: : \$0

How are Shared Savings Distributed - Performance Years: 2013, 2014, 2015, 2016

Balance ACO plans on using any shared savings to reinvest in the necessary infrastructure to further our mission of improving clinical quality, improving the patient experience, and reducing the cost of care. We also plan to use some of this money to incentivize our ACO participants to continue to improve upon the ACO's mission.

- Reinvest in infrastructure: TBD% (Not yet determined)
- Reinvest in redesign care process/resources: TBD% (Not yet determined)
- Distribution to ACO Participants: TBD% (Not yet determined)
 - Primary Care Professionals: TBD% (Not yet determined)
 - Specialists: TBD% (Not yet determined)

Payment Rule Waivers

- No, our ACO does not use the SNF 3-Day Rule Waiver.

Quality Performance Results

- See 2015 Quality Performance Results Table A (below)
- See 2012 -2014 Quality Performance Results Table B (below)

QUALITY PERFORMANCE RESULTS

TABLE A: Performance Years 2015

Measure number	Performance measure	2015 reporting period	
		ACO performance rate	Mean performance rate for all ACOs
ACO #1	CAHPS: Getting Timely Care, Appointments, and Information	80.45	80.61
ACO #2	CAHPS: How Well Your Doctors Communicate	93.70	92.65
ACO #3	CAHPS: Patients' Rating of Doctor	91.85	91.94
ACO #4	CAHPS: Access to Specialists	83.64	83.61
ACO #5	CAHPS: Health Promotion and Education	63.73	59.06
ACO #6	CAHPS: Shared Decision Making	73.73	75.17
ACO #7	CAHPS: Health Status/Functional Status	64.76	72.30
ACO#34	CAHPS: Stewardship of Patient Resources*	23.90	26.87
ACO #8	Risk Standardized, All Condition Readmissions	17.49	14.86
ACO#35	Skilled Nursing Facility 30-Day All-Cause Readmission Measure (SNFRM)* Readmission	17.59	18.07
ACO#36	All-Cause Unplanned Admissions for Patients with Diabetes*	81.66	54.60
ACO#37	All-Cause Unplanned Admissions for Patients with Heart Failure*	110.57	76.96
ACO#38	All-Cause Unplanned Admissions for Patients with Multiple Chronic Conditions*	88.38	62.92
ACO #9	Ambulatory Sensitive Conditions Admissions: Chronic Obstructive Pulmonary Disease or Asthma in Older Adults (AHRQ Prevention Quality Indicator (PQI) #5)	2.03	1.11
ACO #10	Ambulatory Sensitive Conditions Admissions: Heart Failure (AHRQ Prevention Quality Indicator (PQI) #8)	1.37	1.04
ACO #11	Percent of PCPs who successfully Meet Meaningful Use Requirements	66.01%	76.22%
ACO #39	Documentation of Current Medications in the Medical Record*	93.28%	84.07%
ACO #13	Falls: Screening for Fall Risk	71.08%	56.46%
ACO #14	Preventative Care and Screening: Influenza Immunization	45.47%	62.03%
ACO #15	Preventative Care and Screening: Pneumococcal Vaccination Status for Older Adults	27.92%	63.73%
ACO #16	Preventative Care and Screening: Body Mass Index (BMI) Screening and Follow-up	83.11%	71.15%
ACO #17	Preventative Care and Screening: Tobacco Use Assessment and Cessation Intervention	77.90%	90.16%
ACO #18	Preventative Care and Screening: Screening for Clinical Depression and Follow-up Plan	42.45%	45.25%
ACO #19	Colorectal Cancer Screening	35.84%	60.06%

ACO #20	Breast Cancer Screening	46.44%	65.67%
ACO #21	Preventative Care and Screening: Screening for High Blood Pressure and Follow-up Documented	82.39%	70.04%
ACO #40	Depression Remission at Twelve Months*	N/A	N/A
ACO #27	Diabetes Mellitus: HbA1c Poor Control	29.04%	20.38%
ACO #41	Diabetes: Eye Exam*	36.81%	41.05%
ACO #28	Hypertension: Controlling High Blood Pressure	61.28%	69.62%
ACO #30	Ischemic Vascular Disease: Use of Aspirin or other Antithrombotic	84.19%	83.82%
ACO #31	Heart Failure: Beta-Blocker Therapy for Left Ventricular Systolic Dysfunction (LVSD)	83.33%	87.22%
ACO #33	Angiotensin-Converting Enzyme (ACE) Inhibitor or Angiotensin Receptor Blocker (ARB) Therapy - for Patients with CAD and Diabetes or Left Ventricular Systolic Dysfunction (LVEF<40%)	73.86%	77.73%

CAHPS = Consumer Assessment of Healthcare Providers and Systems, PQI = Prevention Quality Indicator, LVSD dysfunction, ACE = angiotensin-converting enzyme, ARB = angiotensin receptor blocker, CAD = coronary artery *= Measure required beginning Reporting Year 2015. N/A= Reporting on the depression remission measure is not required for 2015, as indicated by N/A

TABLE B: Performance Years 2012, 2013, 2014

Measure number	Performance measure	2012 reporting period		2013 reporting period		2014 reporting period	
		ACO performance rate	Mean performance rate for all ACOs	ACO performance rate	Mean performance rate for all ACOs	ACO performance rate	Mean performance rate for all ACOs
ACO #1	Getting Timely Care, Appointments, and Information	N/A	N/A	N/A	N/A	78.24	80.13
ACO #2	How Well Your Doctors Communicate	N/A	N/A	N/A	N/A	91.41	92.39
ACO #3	Patients' Rating of Doctor	N/A	N/A	N/A	N/A	89.93	91.58
ACO #4	Access to Specialists	N/A	N/A	N/A	N/A	80.38	83.97
ACO #5	Health Promotion and Education	N/A	N/A	N/A	N/A	61.35	58.29
ACO #6	Shared Decision Making	N/A	N/A	N/A	N/A	73.74	74.60
ACO #7	Health Status/Functional Status	N/A	N/A	N/A	N/A	66.83	71.10
ACO #8	Risk Standardized, All Condition Readmissions	18.08	15.42	17.96	14.90	17.35	15.15
ACO #9	ASC Admissions: COPD or Asthma in Older Adults	1.63	1.13	1.96	1.17	1.64	1.08
ACO #10	ASC Admission: Heart Failure	.91	1.09	1.32	1.20	1.36	1.19
ACO #11	Percent of PCPs who Qualified for EHR Incentive Payment	44.72%	63.37%	25.48%	66.21%	35.76%	76.71
ACO #12	Medication Reconciliation	N/A	N/A	N/A	N/A	100.00%	82.61
ACO #13	Falls: Screening for Fall Risk	N/A	N/A	N/A	N/A	79.54%	45.60
ACO #14	Influenza Immunization	N/A	N/A	N/A	N/A	41.91%	57.51
ACO #15	Pneumococcal Vaccination	N/A	N/A	N/A	N/A	35.80%	55.03
ACO #16	Adult Weight Screening and Follow-up	N/A	N/A	N/A	N/A	69.66%	66.75
ACO #17	Tobacco Use Assessment and Cessation Intervention	N/A	N/A	N/A	N/A	81.13%	86.79
ACO #18	Depression Screening	N/A	N/A	N/A	N/A	56.22%	39.27
ACO #19	Colorectal Cancer Screening	N/A	N/A	N/A	N/A	40.34%	56.14
ACO #20	Mammography Screening	N/A	N/A	N/A	N/A	46.88%	61.41

Measure number	Performance measure	2012 reporting period		2013 reporting period		2014 reporting period	
		ACO performance rate	Mean performance rate for all ACOs	ACO performance rate	Mean performance rate for all ACOs	ACO performance rate	Mean performance rate for all ACOs
ACO #21	Proportion of Adults who had blood pressure screened in past 2 years	N/A	N/A	N/A	N/A	81.85%	60.24
ACO #22	Hemoglobin A1c Control (HbA1c) (<8 percent)	N/A	N/A	N/A	N/A	59.07%	N/A
ACO #23	Low Density Lipoprotein (LDL) (<100 mg/dL)	N/A	N/A	N/A	N/A	N/A	N/A
ACO #24	Blood Pressure (BP) <140/90	N/A	N/A	N/A	N/A	68.68%	N/A
ACO #25	Tobacco Non Use	N/A	N/A	N/A	N/A	60.85%	N/A
ACO #26	Aspirin Use	N/A	N/A	N/A	N/A	85.58%	N/A
ACO #27	Percent of beneficiaries with diabetes whose HbA1c in poor control (>9 percent)	N/A	N/A	N/A	N/A	29.56%	20.35
ACO #28	Percent of beneficiaries with hypertension whose BP <140/90	N/A	N/A	N/A	N/A	66.84%	68.02
ACO #29	Percent of beneficiaries with IVD with complete lipid profile and LDL control <100mg/dl	N/A	N/A	N/A	N/A	N/A	N/A
ACO #30	Percent of beneficiaries with IVD who use Aspirin or other antithrombotic	N/A	N/A	N/A	N/A	82.60%	80.79
ACO #31	Beta-Blocker Therapy for LVSD	N/A	N/A	N/A	N/A	83.70%	82.71
ACO #32	Drug Therapy for Lowering LDL Cholesterol	N/A	N/A	N/A	N/A	85.05%	N/A
ACO #33	ACE Inhibitor or ARB Therapy for Patients with CAD and Diabetes and/or LVSD	N/A	N/A	N/A	N/A	80.89%	N/A

Note: ASC = ambulatory sensitive conditions, COPD = chronic obstructive pulmonary disease, PCP = primary care physician, EHR = electronic health record, IVD = ischemic vascular disease, LVSD = left ventricular systolic dysfunction, ACE = angiotensin-converting enzyme, ARB = angiotensin receptor blocker, CAD = coronary artery disease